Social Insights: CMO Edition

How CMOs engage with people, brands, and content on Twitter

A Social Insights Report from:

lead

In collaboration with:



Marketers Need Insights

The explosion of marketing technologies and the rise of customer experience have positioned Chief Marketing Officers to play a more influential role in the C-Suite.

At the same time, social media, the proliferation of mobile devices, and a new emphasis on metrics and analytics have made the CMO's job tougher than ever.

So how are smart CMOs staying in sync with today's consumers and developing successful marketing strategies?

Marketing leaders are tapping customer insights and analytics to make the right decisions faster. At Neustar, we deliver authoritative data to enable a personalized dialogue and comprehensive view of your customers and prospects. With this in mind, Neustar has collaborated with Leadtail to take a close look at CMOs and other marketing executives who are leveraging social media to connect with their peers, learn about marketing strategies and best practices, and become stronger leaders for their organizations.

What can you learn from the social insights we've discovered about CMOs?

Read on and find out...

Todd Wilms VP Digital, Neustar @ToddMWilms



Insights for Marketers, By Marketers

CMOs come in many flavors – from consumer products to high-tech – each wrestling with challenges unique to their own customers, market, and industry. What's the one thing they have in common?

It's embracing social media to ask questions, engage in conversations, and share what interests them - so they can do their jobs better. That means if you want to get inside the head of CMOs, then turning to social media for insights is a great place to start.

That's why we are excited to collaborate with Neustar on this social insights report - they are experts at understanding how to deliver insights that drive meaningful action. So whether you're already in the CMO seat and wondering if you're on par with your peers, a marketing leader looking to build your personal brand, or a vendor hoping to capture your share of the CMO's growing budget, these social insights will help you take the right actions to reach, engage, and influence these marketing executives.

What did we discover from our research?

That's what this report is all about... enjoy!

Carter Hostelley CEO, Leadtail @CarterHostelley



Data Set at a Glance



1,034 CMOs and marketing executives at

brands and agencies in the US & Canada We then analyzed **131,697**

public tweets published by these marketers between Sept 15 – Dec 15, 2014

Including 76,325 Inks shared in those tweets...



110,107 mentions/ replies

and 35,668 retweets

Methodology

The methodology the Leadtail team used to create this report:

- 1. Identify CMOs and marketing executives active on social media based on criteria such as job title, type of company, and geographic location to create the target audience data set.
- 2. Use the Leadtail Social Media Insights technology to extract insights around key social media activities, such as what links are shared, who is mentioned and retweeted, popular hashtags, popular platforms used to share content, etc.
- 3. Review, analyze, and package these insights into this report.

The specific data set analyzed for this report is comprised of:

- 1,034 marketing leaders in the U.S. and Canada, active on Twitter during the report period
- Approximately 52% B2C marketers, 31% B2B marketers, and 17% Agency marketers
- Titles and responsibilities including: Chief Marketing Officer, Head of Marketing, EVP/ SVP/VP Marketing, EVP/SVP/VP Digital
- Total potential follower reach: 3,352,099; median # of followers per marketing leader: 836
- Tweets published between September 15, 2014 December 15, 2014

10 Key Social Insights About CMOs

1. Across the board CMOs are looking for **strategic insights** from people, publications, and vendors to cope with the **explosion of technology and data-driven marketing**.

2. The **CMO-CIO relationship is getting serious**. Marketing executives are taking an active role in beefing up their tech chops, including consuming more content traditionally targeted to IT readers.

3. The **line between B2B and B2C marketing continues to blur**, but B2B marketers do remain more focused on technology, where B2C marketers place more emphasis on brand.

4. Marketers **appetite for location-based "check-in" apps has diminished** significantly, with only 5% of marketing leaders sharing Foursquare check-ins as compared to 28% only 24 months ago.

5. Meanwhile, **LinkedIn has made significant inroads with marketing executives**; cross posting of LinkedIn content to Twitter is up 200% over the past 24 months.

6. CMOs' media consumption and **sharing habits continue to lean toward visual content** that transitions seamlessly between desktop and mobile environments.

7. **CMOs get most of their news and opinion reporting from a relatively small number of sources,** which creates both challenges and opportunities for upstart brands and thought leaders.

8. **CMOs are attuned to the value of their "personal brand"**, and love to talk about and share lists of how influential CMOs compare and stack up.

9. **Social media influence is shifting**, from the notion of simply having a large audience to that of having a highly valuable audience.

10. Social insights help marketers identify current influencers and up-and-coming sources to watch.

Who Are These CMOs and Marketing Leaders?

A Sample of the CMOs We Analyzed



@marybeech1

Mary Renner Beech Chief Marketing Officer kate spade



@sethfarbman Seth Farbman Global CMO Gap, Inc.



@stacymartinet

@sievertmike

Mike Sievert

T-Mobile

Stacy Martinet Chief Marketing Officer Mashable



@hotelsalesquy1

Michael Ware Chief Marketing Officer SAP Hospitality Mgmt.



@lpearson Lisa Pearson Chief Marketing Officer BazaarVoice



@joygantic Mark Donovan Chief Marketing Officer comScore



Chief Marketing Officer



@mediamarketingguy

Chief Marketing Officer

Walter Levitt Chief Marketing Officer Comedy Central



@ieffhennion Jeff Hennion Chief Marketing Officer GNC



Carla Eboli Chief Marketing Officer Dieste



@iohnmccrea

@ceboli

John McCrea Chief Marketing Officer Mediaspike



@stephfierman

Stephanie Fierman Chief Marketing Officer MediaCom Worldwide



@jsaraceno

Joe Saraceno Chief Marketing Officer Frwin Penland



@erinannmatts

Erin Matts Chief Marketing Officer Annalect Group

Where Are These CMOs Located?

While many of the CMOs and marketing leaders we analyzed are located in major metro hubs, many are also hard at work in smaller markets across North America.



Based on the location provided in the Twitter profile.

How Do CMOs Describe Themselves?

The way these marketing executives describe themselves reveals keywords that can help you reach and engage them across the Social Web.



Based on keywords used in the Twitter profile.

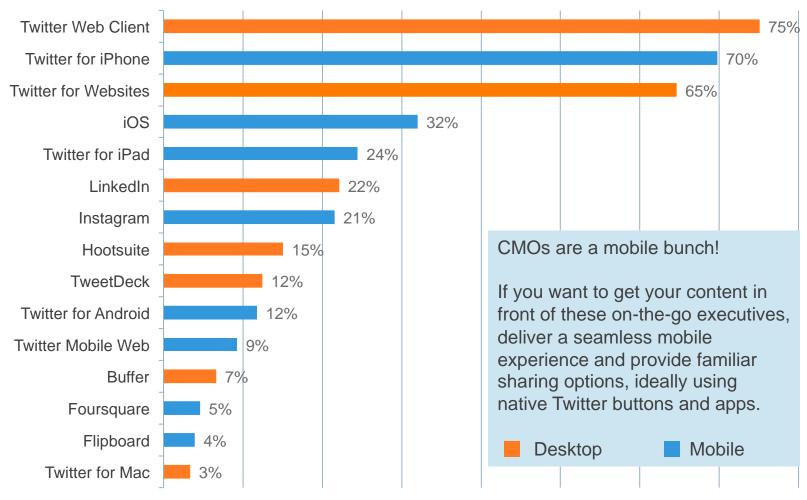
What Do CMOs Talk About?

Hashtags reveal the topics and events, global and local, business-related and personal, that captured the attention of CMOs during the report period.

#smallbiz #strategy #healthcare #social #inspiration #coffee #marketers #retail #Digital #entrepreneurship #Holiday #CIC liday #CIO witter #SocialMediaMarketing #education #N #startups #VeteransDay#BlackFrida #Google analytics #Bostor #Apple #SMB#IoT#SOCIAlmedia# Isiness #music #Christm #Faceboo #ApplePay#data #truth#GivingTuesday#INBOUND #Video #design #CX # entm Data#lead 1D #NowPlaying aphic#BI C ^{rce}#DigitalMarketing#thanksg #food #e #jobs #Entrepreneur Ovalion Ile #Millennials #entrepreneurs #brand #WorldSeries #selfie #AWXI onday #ferguson #branding Irs #brands Os #love #berMo #CRM #secu **#Bran** ech#productivity #anamasters

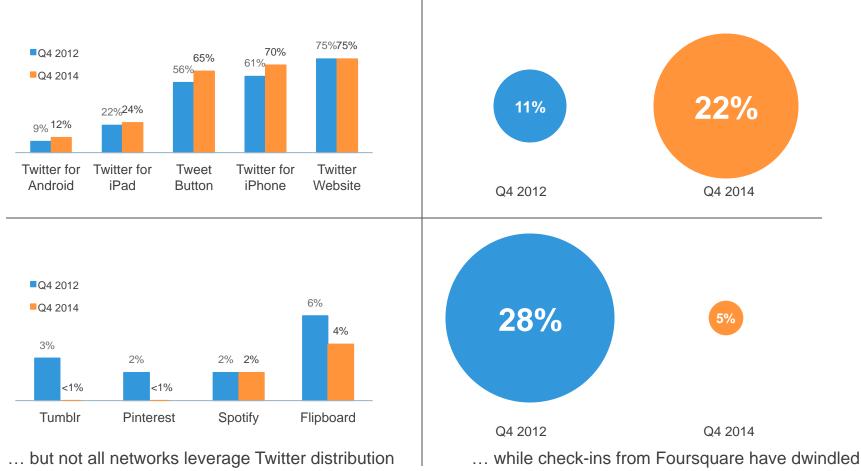
How Do CMOs and Marketing Executives Engage with Content?

Which Apps + Platforms Drive Twitter Sharing?



% of CMOs that published at least 1 tweet originating from this platform during the report period. *Twitter for Websites includes the Tweet Button and embedded Twitter widgets.

Apps + Platform Trends Q4 2012 vs. Q4 2014

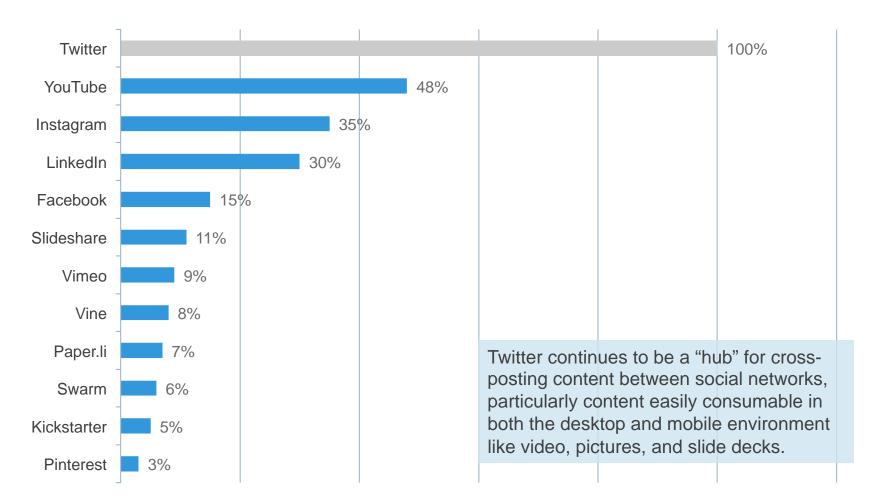


Twitter native apps continue to grow in usage...

LinkedIn sharing to Twitter has doubled ...

% represent portion of CMOs that published tweets originating from platform during the report period.

Which Social Networks Drive Sharing to Twitter?



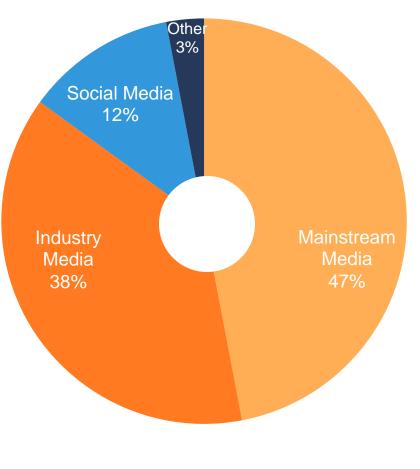
% of CMOs that shared content originating from this network to Twitter during the report period.

What Types of Content Do CMOs Share?

Mainstream media sites are by far the most common type of content shared by CMOs. The majority of mainstream media content shared is news, business, and strategy focused – typically covering broad business and technology issues and trends.

Industry media plays an important role in defining the conversations marketing leaders have with each other, their teams, and ultimately clients and consumers. Many of these targeted publications feature submissions from recognized marketing thought leaders, and have robust email and social media distribution that keeps their content in front of this audience every day.

The social media content shared by marketing executives includes everything from highlights from late night programs on YouTube, slides from recent events on SlideShare, and personal photos on Instagram.



% of 100 Most Popular Shared Content Sources

What Are the Most Shared Mainstream Sources?

Following are the **Top 25 Mainstream Media Content Sources** shared by CMOs during the report period, based on the number of unique people who that shared each source.

- 1. Forbes
- 2. The New York Times (Paid)
- 3. Fast Company
- 4. The Wall Street Journal
- 5. Inc.
- 6. The Huffington Post
- 7. Harvard Business Review
- 8. Entrepreneur
- 9. WSJ Blogs
- 10. Fortune

- 11. Medium
- 12. WIRED
- 13. The Washington Post
- 14. Buzzfeed
- 15. The Guardian
- 16. The New York Times (Free)
- 17. Time
- 18. Bloomberg
- 19. Fast Company Co.Design
- 20. USA Today
- 21. The Atlantic
- 22. NPR
- 23. Quartz
- 24. Businessweek
- 25. Fast Company Co.Exist

What Are the Most Shared Industry Sources?

Following are the **Top 25 Industry Media Content Sources** shared by CMOs during the report period, based on the number of unique people who shared each source.

- 1. Business Insider
- 2. TechCrunch
- 3. Mashable
- 4. Adweek
- 5. Advertising Age
- 6. VentureBeat
- 7. Re/code
- 8. Mediapost
- 9. The Business Journals
- 10. Hubspot Blog

- 11. CMO.com
- 12. Digiday
- 13. The Next Web
- 14. Business2Community
- 15. Marketing Land
- 16. MarketingProfs
- 17. The Verge
- 18. Gigaom
- 19. CIO.com
- 20. Buffer Blog
- 21. Econsultancy
- 22. ClickZ
- 23. eMarketer
- 24. ZD Net
- 25. Social Media Examiner

What Are the Most Shared Social Sources?

Following are the **Top 10 Social Media Content Sources** shared by CMOs during the report period, based on the number of unique people who shared each source.

- 1. Twitter
- 2. YouTube
- 3. Instagram
- 4. LinkedIn
- 5. Facebook
- 6. Slideshare
- 7. Vimeo
- 8. Vine
- 9. Paper.li
- 10. Swarm (AKA Foursquare)

- 11. Kickstarter
- 12. Pinterest

Which Topics Are Most Popular with CMOs?

Which topics grab the attention of marketing executives? Our analysis of headlines shared by this audience provides insights into the topics and keywords that engage them most.

salesforce change successfu research predictions **⊖** success rovals ngagement ema S einter net pping leadership Sta 2 ine nployees billio day stratec 'osoft arowtr exp ience iphone launch buildin Ser terprise studyind en security ustomers C

Social Insights for Decision Makers | CMOs and Marketing Leaders 2015 | Leadtail

Popular Stories with Marketing Executives

If you had any doubt that CMOs have a competitive streak, the most popular stories shared by marketing leaders will put that to rest – 3 of the top 5 stories in Q4 2014 were lists ranking CMOs!



Which Publishers, Brands, and People Are Most Influential with CMOs?

As social media continues to reshape how information is consumed and shared, creating high-quality content on a regular basis is no longer enough to succeed as a publisher.

Successful publishers must also develop high-quality social audiences, and get their content in front of those audiences on a regular basis. (After all, you have to tweet to get retweeted!)

The word cloud to the right reflects the publishers who are doing the best job creating content for, and reaching, CMOs in a way that drives retweets of their content.

@pourmecoffee @cnnbrk @socialmedia2day@Gizmodo Club @TheAtlantic @NASA @FastCoDesign@FastCoCreate @FastCoExist neMagazine@engadget helle st@Slate @HistoryInPics (0) @ForbesTech (a) Sports(en @HuffinatonPost @torrester (n) на @SAI com**@Forbes**(@adage @MediaPost @nvti @washingtonpost@BuzzFeed @HubSpot@Adweek@guardian @TED

Publishers & Brands Most Retweeted by CMOs

11.

12. 13.

14. 15.

16. 17.

18. 19.

20 21

22. 23.

24

26

27

28

29

- 1. @FastCompany
- 2. @mashable
- 3. @HarvardBiz
- 4. @TechCrunch
- 5. @Forbes
- 6. @Inc
- 7. @WSJ
- 8. @nytimes
- 9. @adage
- 10. @Adweek

@VentureBeat	31.	@Digiday
@WIRED	32.	@FastCoExist
@CMO_com	33.	@gigaom
@businessinsider	34.	@FastCoDesign
@SportsCenter	35.	@verge
@HuffingtonPost	36.	@TIME
@TheEconomist	37.	@CNET
@SAI	38.	@GrowthHackers
@ForbesTech	39.	@Gizmodo
@HubSpot	40.	@NASA
@forrester	41.	@TheAtlantic
@BuzzFeed	42.	@FastCoCreate
@TEDTalks	43.	@TheNextWeb
@Recode	44.	@HistoryInPics
@therealbanksy	45.	@engadget
@FortuneMagazine	46.	@cnnbrk
@MediaPost	47.	@pourmecoffee
@washingtonpost	48.	@TheSocialCMO
@Slate	49.	@guardian
@TheCMOclub	50.	@socialmedia2day

* Based on unique # of Marketing Leaders in the sample who retweeted the person.

Which People Do CMOs Retweet the Most?

Whether their tweets are timely, topical, provocative, or data-driven, the people CMOs retweet the most are an indicator of who shares content that not only engages marketing experts, but drives them to share it with their networks.

And while it helps to be a billionaire curing global diseases or a successful venture capitalist, we mere mortals can increase our impact by taking a page from the playbooks of these influencers. Each has built a personal brand based, in large part, on the type and quality of content they create, curate, and share.

@johnmaeda @hunterwalk

@tedcoine @dannysullivan @erinraese @nickbilton@randfish @harrymccracken @rwand0 @BillGates (@pmarca @JimStengel @GuyKawasaki@richardbranson@raju
@MargaretMolloy @brainpicker @Steveology@JeffreyHayzlett@AlanSee @iSocialFanz(0)Ken GlenGilmore@waltmossberg **@BenedictEvans**@karaswisher @anildas @levie @darrenrovell@MeredithFrost @EricTTung @TamaraMcClearv @leeodden@JeffSheehan@jeffbullas @chiefmartec@jowyang (a) avbaer @MeghanMBiro @jill_rowlev @2morrowknight@VranicaWS @fmanjoo @Bill_Gross @LollyDaskal @Benioff@bryankramer @GerryMoran

People Most Retweeted by CMOs

11.

12. 13.

14. 15.

16. 17.

18.

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- @ValaAfshar 1.
- @KentHuffman 2.
- @pmarca 3.
- @darrenrovell 4.
- @levie 5.
- @GlenGilmore 6.
- @AlanSee 7.
- @TamaraMcCleary 8.
- @jowyang 9.
- @jaybaer 10.

@.leffSheehan	31	@MeghanMBiro
		@randfish
-		@karaswisher
•		
-	•	@MeredithFrost
•	35.	@LollyDaskal
0	36.	@erinraese
@JeffreyHayzlett	37.	@tedcoine
@iSocialFanz	38.	<pre>@Bill_Gross</pre>
@ Steveology	39.	@harrymccracken
@leeodden	40.	@hunterwalk
@MargaretMolloy	41.	@anildash
@richardbranson	42.	@raju
@BillGates	43.	@fmanjoo
@chiefmartec	44.	@2morrowknight
@EricTTung	45.	@cdixon
@nickbilton	46.	@GerryMoran
@Benioff	47.	@bryankramer
@waltmossberg	48.	@jill_rowley
@brainpicker	49.	@johnmaeda
@GuyKawasaki	50.	@dannysullivan
	 @ Steveology @ leeodden @ MargaretMolloy @ richardbranson @ BillGates @ chiefmartec @ EricTTung @ nickbilton @ Benioff @ waltmossberg @ brainpicker 	@ BenedictEvans32.@ rwang033.@ VranicaWSJ34.@ jeffbullas35.@ JimStengel36.@ JeffreyHayzlett37.@ iSocialFanz38.@ Steveology39.@ leeodden40.@ MargaretMolloy41.@ richardbranson42.@ BillGates43.@ chiefmartec44.@ EricTTung45.@ nickbilton46.@ Benioff47.@ waltmossberg48.@ brainpicker49.

Based on unique # of Marketing Leaders in the sample who retweeted the person.

Which brands and publishers CMOs mention on Twitter can give us yet another perspective on the forces that shape their views on trends, techniques, and strategies.

As with mentions of individuals, mentioning a publication or brand can be a reference to an experience, a thank you, a question or even a highlycoveted social recommendation. That means mentions can represent a deeper level of engagement than a retweet.

In any case, the publications that are frequently mentioned have captured mindshare with the marketing executives that they're looking to engage.

CMO com **@B2Community** @TheEconomist @salestorce Muh **@Gartner** inc OShareThis @doodle abusinessinsid @amazo atorres @Digiday FastCompany unci @gigaom @facebook(@)Fortune la @SFGiants(n)Hat งล (\mathbf{a}) Phelin @washingtonpost (1) veek @eMarketer@BuzzFeec @TheCMOclub VextWeb

Publishers & Brands Most Mentioned by CMOs

- 1. @LinkedIn
- 2. @Forbes
- 3. @WSJ
- 4. @YouTube
- 5. @TechCrunch
- 6. **@FastCompany**
- 7. @mashable
- 8. @Inc
- 9. @nytimes
- 10. @HarvardBiz

11.	@VentureBeat	31.	@BW
12.	@FortuneMagazine	32.	@businessinsider
13.	@adage	33.	@nfl
14.	@HubSpot	34.	@B2Community
15.	@twitter	35.	@gigaom
16.	@Uber	36.	@washingtonpost
17.	@Adweek	37.	@TheCMOclub
18.	@google	38.	@SFGiants
19.	@ShareThis	39.	@facebook
20.	@USATODAY	40.	@Digiday
21.	@forrester	41.	@SlideShare
22.	@BuzzFeed	42.	@IBM
23.	@CMO_com	43.	@amazon
24.	@Gartner_inc	44.	@eMarketer
25.	@entrepreneur	45.	@TheNextWeb
26.	@salesforce	46.	@TheEconomist
27.	@Microsoft	47.	@qz
28.	@SAI	48.	@HuffingtonPost
29.	@WIRED	49.	@TIME
30.	@guardian	50.	@kickstarter

* Based on unique # of Marketing Leaders in the sample who mentioned the publisher or brand.

Which People Do CMOs Mention Most?

Mentioning a person by name can mean a few different things in social media: giving credit to someone for an idea or piece of content being shared, engaging someone directly in conversation, or giving a shout-out to a person you've recently met.

In any context, being mentioned is a sign that a person is an active part of the social conversation, and those mentioned most are the people you'll find at the center of engaging conversations between CMOs.

This word cloud shows the people mentioned most by marketing executives during the report period.

@elonmusk llones a)larrvkim @peterthiel @GlenGilmore @pkafka@JoeP @BenedictEvans@msuster @martvsg (a) darren rovell @jowyang (a) stuartenyt @tim cook @iimmyfallon(**0)Dmarca**@TonyRobbins bethcomstock@jaybaer @BrennerMichael @jeff_haden @karaswisher @MarketingF eniott @DrewNeisser () ValaAtshar @rwang0 @TedRubin@BarackObama@brainpicker @annhandley@JeffreyHayzlett@JimStengel @richardbranson@MargaretMolloy ec@garyvee arshaCollier ansolis @GuyKawasaki a)neilbate @brvankramer

People Most Mentioned by CMOs

- @MarketingProfs 1.
- @KentHuffman 2.
- @pmarca 3.
- @ValaAfshar 4.
- @garyvee 5.
- @bethcomstock 6.
- @jaybaer 7.
- @stuartenyt 8.
- @TedRubin 9.
- @BarackObama 10.

11.	@jjones	31.	@martysg
12.	@chiefmartec	32.	@richardbranson
13.	@neilpatel	33.	@jeff_haden
14.	@Benioff	34.	@bkardon
15.	@jowyang	35.	@jbecher
16.	@briansolis	36.	@larrykim
17.	@MargaretMolloy	37.	@GuyKawasaki
18.	@iSocialFanz	38.	@BenedictEvans
19.	@tim_cook	39.	@msuster
20.	@DrewNeisser	40.	@jeffbullas
21.	@BrennerMichael	41.	@karaswisher
22.	@JimStengel	42.	@peterthiel
23.	@MarshaCollier	43.	@brainpicker
24.	@JeffreyHayzlett	44.	@elonmusk
25.	@annhandley	45.	@GlenGilmore
26.	@darrenrovell	46.	@jimmyfallon
27.	@hunterwalk	47.	@rwang0
28.	@simonsinek	48.	@bryankramer
29.	@pkafka	49.	@JoePulizzi
30.	@TonyRobbins	50.	@waltmossberg

* Based on unique # of Marketing Leaders in the sample who mentioned the person.

Imagine if you could listen to the daily conversations of CMOs. How would you use that information to better reach, engage, and influence these marketing professionals to take the actions you care most about?

For example, would it provide you insights into where to advertise, what content to create, whom to build relationships with, and how best to develop and implement your social media strategy? Sure it would.

We created this special report to provide you with social media insights to help you make more informed decisions about how to reach, engage, and influence marketing professionals.

And since the topics, content sources, and influencers are constantly changing so, too, are the social media insights.

Sign up to receive new social insights reports, studies and blog posts at Leadtail.com

About Neustar

neustar

Neustar, Inc. is the first real-time provider of cloud-based information services and data analytics, enabling marketing and IT security professionals to promote and protect their businesses. With a commitment to privacy and neutrality, we operate complex data registries and use our expertise to deliver actionable, data-driven insights that help our clients to make high-value business decisions in real time, one customer interaction at a time.

Marketers in particular rely on Neustar to plan strategies and optimize cross channel campaigns with advanced marketing analytics, custom segmentation, and media optimization. Our real-time data driven intelligence and marketing analytics help drive informed, actionable decisions across the entire marketing lifecycle.

Interested in learning more about Neustar's marketing services?

Visit www.neustar.biz/marketing-solutions

About Leadtail





Leadtail came about from our desire to help marketing executives tap into the power of social media to get closer to target buyers and radically improve their marketing strategies.

We work with innovative companies to create social media strategies and leverage social insights research. Our team has developed and implemented programs for leading business brands and venture backed startups including: WageWorks, Trend Micro, Adaptive Insights, Robert Half, Hoover's, and NetBase.

We also publish social insights reports about different decision maker groups such as digital marketers, HR executives, sales leaders and CFOs. These reports have been referenced in major publications including: The Wall St. Journal, Business Insider, Forbes, Huffington Post, Adweek, and MarketingProfs.

Interested in collaborating on a future social insights report? Email us: hello@leadtail.com